

#### **Summary**

In 2020, <u>0.8%</u> of total <u>U.S. exports</u> were shipped to Saudi Arabia while <u>0.4%</u> of total <u>U.S. Imports</u> were delivered from Saudi Arabia. In 2020, U.S. exports to Saudi Arabia were \$11.2 billion, a 22.8% (\$3.3 billion) decrease from 2019; U.S. imports from Saudi Arabia were \$9.0 billion, a 32.9% (\$4.4 billion) decrease; and the trade surplus was \$2.2 billion, a 101.9% (\$1.1 billion) increase and a five-year high.

In 2020, the most traded commodity sectors of U.S.-Saudi Arabia trade were Transportation Equipment, Minerals, Machinery and Mechanical Appliances, Chemicals, Plastics and Leather products, and Base metals.

In 2020, \$104.3 million (0.9% of the total exports) was shipped under BIS licenses. The top ECCNs of licensed exports by value are similar to that in 2019. In 2020, the top ECCN was 9A610 for Military Aircraft and Related Commodities; the next two highest top two ECCNs were 3A611 for Military Electronics and 5A002 for Systems/Equip./Integrated Circuits for Info Sec; and the fourth ECCN was 9A619 for Military Gas Turbine Engines and Related Commodities.

In 2020, \$184.4 million (1.7% of the total exports) was shipped under BIS license exception authorization. The top ECCNs by value are similar to that in 2019. In 2020, the top ECCNs were 5A002 for Information security systems, equipment and "components"; 3A611 for Military Electronics; and 9A619 for Military Gas Turbine Engines and Related Commodities.

In 2020, BIS has processed a total of 614 license applications valued at \$2.0 billion for tangible items, software and technology for Saudi Arabia. BIS has approved 561 (91.3%) of the total applications valued at \$2.0 billion. RWA totaled 53 valued at \$24.3 million. There was 1 denial valued at \$0.1 million.

In 2020, BIS received 3 applications from Saudi Arabia nationals for deemed exports and approved 2. There was one RWA and no denials.

The top approved ECCNs are 2B350 for Chemical Manufacturing Facilities and Equipment with 192 approvals; 9A610 for Military Aircraft and Related Commodities with 62 approvals; 1A004 for Protective and Detection Equipment with 40 approvals.

In 2020, the average processing time for Saudi Arabia is 21 days.



#### I. Total U.S. Trade in Goods with Saudi Arabia

In 2020, U.S. exports to Saudi Arabia totaled \$11.2 billion, a 22.8% (\$3.3 billion) decrease from 2019; U.S. imports from Saudi Arabia totaled \$9.0 billion, a 32.9% (\$4.4 billion) decrease; and the trade surplus was \$2.2 billion, a 101.9% (\$1.1 billion) increase.



In 2020, the level of U.S. exports to Saudi Arabia and U.S. imports from Saudi Arabia is lower than the prior five year average level by value not adjusted for inflation. The U.S. trade deficit with Saudi Arabia is lower than the prior five year average level by value not adjusted for inflation.

	2015	2016	2017	2018	2019	2020	2015-2019 Average
EXPORTS	\$19,791.6	\$17,993.7	\$16,355.4	\$13,597.0	\$14,486.3	\$11,177.1	\$16,444.8
Δvalue		-\$1,797.9	-\$1,638.2	-\$2,758.4	\$889.3	-\$3,309.2	
∆pct		-9.1%	-9.1%	-16.9%	6.5%	-22.8%	
IMPORTS	\$22,083.2	\$16,923.6	\$18,867.7	\$24,065.7	\$13,404.8	\$8,993.0	\$19,069.0
∆value	[	-\$5,159.6	\$1,944.1	\$5,197.9	-\$10,660.9	-\$4,411.8	
∆pct		-23.4%	11.5%	27.5%	-44.3%	-32.9%	
BALANCE	(\$2,291.6)	\$1,070.1	(\$2,512.3)	(\$10,468.7)	\$1,081.5	\$2,184.1	(\$2,624.2)
∆value		\$3,361.7	(\$3,582.4)	(\$7,956.4)	\$11,550.2	\$1,102.6	
Δpct		-146.7%	-334.8%	316.7%	-110.3%	101.9%	



In 2020, of the \$11.2 billion in U.S. exports to Saudi Arabia, the top commodity sectors were Transportation Equipment (32.1%), Machinery & Mechanical Appliances (21.4%), and Chemicals, Plastics, Leather Products (12.1%).

In 2020, of the \$9.0 billion in U.S. imports from Saudi Arabia, the top commodity sectors were Minerals (84.3%), Chemicals, Plastics, Leather Products (5.8%), and Base metals (3.8%).



In 2020, <u>**0.8%**</u> of total <u>*U.S. exports*</u> were shipped to Saudi Arabia while <u>**0.4%**</u> of total <u>*U.S. Imports*</u> were delivered from Saudi Arabia.

#### **Exports**

In 2020, U.S. exported \$0.6 billion worth of Arms & Ammunition to Saudi Arabia, representing 14.4% of the total U.S. exports to the World of those commodities.

#### **Imports**

In 2020, U.S. imported \$7.6 billion of minerals, representing 5.9% of total U.S. imports from the World of those commodities.

#### Trade Surplus

In 2020, the five-year high trade surplus of \$2.2 billion was primarily caused by a significant decrease of Minerals imports. In 2020, mineral imports were decreased from \$12.1 billion in 2020 by \$4.5 billion or 37.3%.



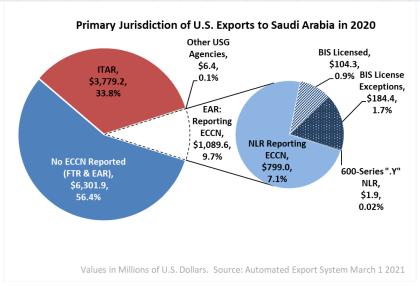
#### II. Exports to Saudi Arabia subject to US Government Filing Requirements

In 2020, of \$11.2 billion in U.S. exports to Saudi Arabia:

- 2.6% were subject to a BIS license requirement:
  - o 0.9% were exported under a BIS license; Worldwide, 0.5% were exported under a BIS license.
  - o 1.7% were exported under a BIS license exception; Worldwide, 1.0% were exported under a BIS license exception.
- 7.1% were exported under No License Required (NLR) with an ECCN; Worldwide, 10.7% were exported under NLR with an ECCN reported.
  - o 0.02% were exported under NLR for 600-series .y subparagraph items; Worldwide, 0.02% were exported under NLR for 600-series .y subparagraph items.
  - o 0.0004% were exported under NLR for 0A501.y subparagraph Firearms items; Worldwide, 0.001% were exported under NLR for 0A501.y subparagraph Firearms items.

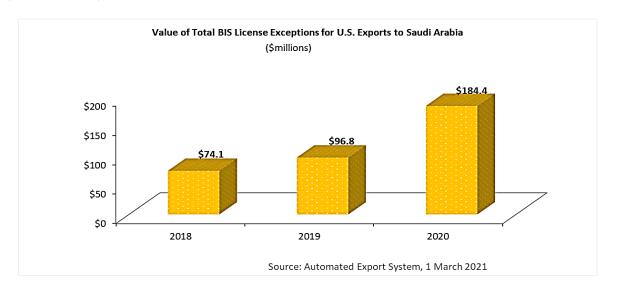
	Saudi Arabia			
		2018	2019	2020
Departme	nt of State	\$4,066.4	\$5,183.2	\$3,779.2
Other USO	G Agencies	\$14.1	\$9.9	\$6.4
Departme	nt of Commerce	\$9,516.5	\$9,293.2	\$7,391.5
	BIS Licensed	\$239.5	\$389.1	\$104.3
	BIS License Exceptions	\$74.1	\$96.8	\$184.4
	NLR reporting an ECCN	\$1,022.2	\$1,091.8	\$799.0
	NLR not reporting an ECCN	\$8,175.4	\$7,685.5	\$6,301.9
	600-Series ".Y" Paragraph NLR	\$5.3	\$30.1	\$1.9
	YFA ".Y" Firearms	\$0.0	\$0.0	\$0.04
ues in Millions	of U.S. Dollars. Source: Automated Export System	1	March 1, 2021	

Reasons for Control	Chemical and Biological Weapons		Nuclear Nonproliferation					_		Firearms Convention	Crim	ne Cor	ntrol		nti- orism	
	CB:1	CB:2	CB:3	NP:1	NP:2	NS:1	NS:2	MT:1	RS:1	RS:2	FC:1	CC:1	CC:2	CC:3	AT:1	AT:2
Saudi Arabia	x	×	x	x		x	x	×	x	x		x		×		

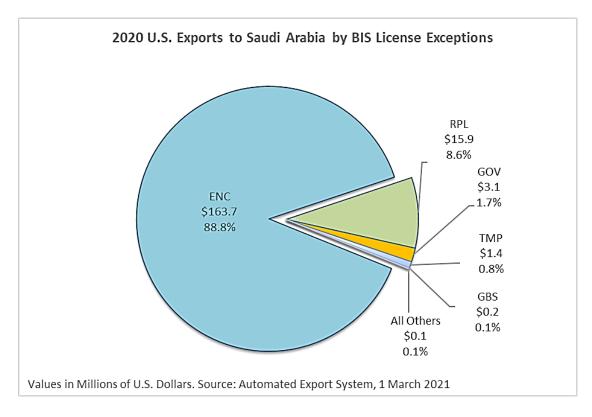




In 2020, U.S. exports to Saudi Arabia shipped under a BIS license exception totaled \$184.4 million, a 90.6% (\$87.6 million) increase from 2019.



In 2020, the top license exception Encryption Commodities & Software (ENC) totaled \$163.7 million (88.8% of all license exceptions), followed by Servicing & Replacement of Parts & Equipment (RPL) at \$15.9 million (8.6%), and Government & International Organizations (GOV) at \$3.1 million (1.7%).

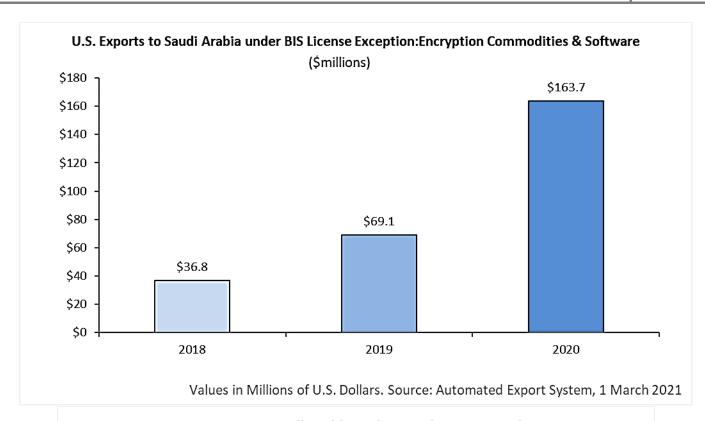




**☎** 2020

\$15.9

## U.S. to Saudi Arabia Export Trade Trends



U.S. Exports to Saudi Arabia under BIS License Exceptions (\$millions) \$35 \$30 \$25 \$20 \$15 \$10 \$5 00 \$0 TMP GBS TSU Others RPL GOV **2018** \$33.3 \$3.3 \$0.3 \$0.05 \$0.02 \$0.3 **2019** \$24.9 \$1.1 \$1.3 \$0.1 \$0.04 \$0.3

NOTE: ENC: The BIS License Exception for Encryption is excluded from this chart

\$1.4

\$0.2

\$0.05

\$0.1

Values in Millions of U.S. Dollars. Source: Automated Export System, 1 March 2021

\$3.1



# Office of Technology Evaluation US Exports to Saudi Arabia Trade Trends by Export Control Classification Number

	Тор Т	en ECCNs	s by Value to Saudi Arabia (\$millions)
	#1	9A610	Military Aircraft and Related Commodities
	#2	3A611	Military Electronics
Ω	#3	5A002	Systems/Equip./Integrated Circuits for Info Sec
<b>S</b>	#4	9A619	Military Gas Turbine Engines and Related Commodities
Z	#5	0A501	Firearms (except 0A502 shotguns) and related commodities as follows (s
5	#6	6A003	Cameras
	#7	2B350	Chemical Manufacturing Facilities and Equip.
	#8	2B201	Machine tools for Removing Or Cutting Metals
	#9	0B604	Test, Inspection, and Production "Equip." and Related Commodities "Spe
	#10	7A103	Instrumentation, Navigation Equip./Systems Not

Note: ECCN descriptions have been truncated: please review Commerce Control List for full description

	Top Ten ECCNs by Value to Saudi Arabia (\$millions)									
	#1	5A002	5A002 Systems/Equip./Integrated Circuits for Info Sec							
S	#2	3A611	Military Electronics							
Z	#3	9A619	Military Gas Turbine Engines and Related Commodities							
12	#4	9A610	Military Aircraft and Related Commodities							
	#5	No ECCN	No ECCN is required for License Exceptions TMP*							
巴	#6	7A103	Instrumentation, Navigation Equip./Systems Not							
X	#7	6A008	Radar Systems/Equip./assemblies							
	#8	EAR99	Items subject to the EAR that are not elsewhere controlled							
	#9	9B610	Test, Inspection, and Production Equip. and Related Commodities Specia							
	#10	9A991	Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9A1							

Note: ECCN descriptions have been truncated: please review Commerce Control List for full description

	Top Ten ECCNs by Value to Saudi Arabia (\$millions)								
	#1	9A991 Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9A1							
3	#2	2B999	Specific Processing Equip., N.E.S.						
Ö	#3 9A610 Military Aircraft and Related Commodities								
Щ	#4	5A991	Telecommunication Equip. Not Controlled by 5A001						
	#5	5A992	Equipment not controlled by 5A002 (see List of Items Controlled).						
3	#6	7A994	Other Navigation Direction Finding Equip Not Controlled under 7A003						
4	#7	1A999	Specific Processing Equip., N.E.S						
Z	#8	1C992	Commercial Charges and Devices Containing Energetic Materials						
	#9	1B999	Specific Processing Equip., N.E.S., as Follows (See List of Items Cont						
	#10	4A994	Computers Not Controlled By 4A001 or 4A003						

Note: ECCN descriptions have been truncated: please review Commerce Control List for full description



## Office of Technology Evaluation US Exports to Saudi Arabia Trade Trends by Export Control Classification Number

	Тор Т	en ECCNs	to Saudi Arabia by Shipment Count
	#1	9A610	Military Aircraft and Related Commodities
	#2	5A002	Systems/Equip./Integrated Circuits for Info Sec
D.	#3	2B350	Chemical Manufacturing Facilities and Equip.
S	#4	3A611	Military Electronics
CEN	#5	9A619	Military Gas Turbine Engines and Related Commodities
[ [ ]	#6	0A614	Military Training Equip.
	#7	0B604	Test, Inspection, and Production "Equip." and Related Commodities "Spe
	#8	0A501	Firearms (except 0A502 shotguns) and related commodities as follows (s
	#9	1A004	Protective and Detection Equip.
	#10	9B610	Test, Inspection, and Production Equip. and Related Commodities Specia

Note: ECCN descriptions have been truncated: please review Commerce Control List for full description

	Top Ten ECCNs to Saudi Arabia by Shipment Count									
	#1 9A610 Military Aircraft and Related Commodities									
S	#2	5A002	Systems/Equip./Integrated Circuits for Info Sec							
NOL	#3	2B350	Chemical Manufacturing Facilities and Equip.							
12	#4	3A611	Military Electronics							
Ы	#5	9A619	Military Gas Turbine Engines and Related Commodities							
CEPT	#6	0A614	Military Training Equip.							
$\mathbf{I} \times$	#7	0B604	Test, Inspection, and Production "Equip." and Related Commodities "Spe							
	#8	0A501	Firearms (except 0A502 shotguns) and related commodities as follows (s							
	#9	1A004	Protective and Detection Equip.							
	#10	9B610	Test, Inspection, and Production Equip. and Related Commodities Specia							

Note: ECCN descriptions have been truncated: please review Commerce Control List for full description

	Top Ten ECCNs to Saudi Arabia by Shipment Count									
	#1	9A991	Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9A1							
15	#2	5A991	Telecommunication Equip. Not Controlled by 5A001							
$ \Sigma $	#3	2B999	Specific Processing Equip., N.E.S.							
E	#4	5A992	Equipment not controlled by 5A002 (see List of Items Controlled).							
with	#5	7A994	Other Navigation Direction Finding Equip Not Controlled under 7A003							
	#6	4A994	Computers Not Controlled By 4A001 or 4A003							
NLR	#7	1A995	Protective and Detection Equip.							
Z	#8	3A992	General Purpose Electronic Equip. Note Controlled by 3A002							
	#9	2A991	Bearings and Bearing Systems Not Controlled By 2A001 (See List of Item							
	#10	1A999	Specific Processing Equip., N.E.S							

Note: ECCN descriptions have been truncated: please review Commerce Control List for full description

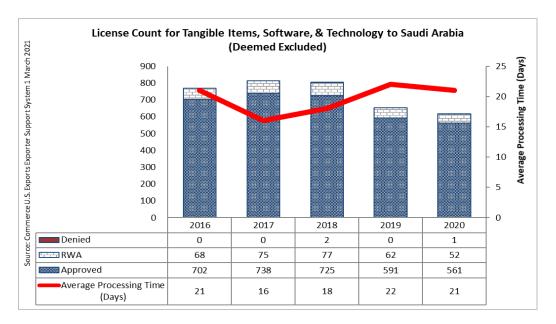


#### US Trade with Saudi Arabia License Determination Trends

#### III. BIS Licensing to Saudi Arabia

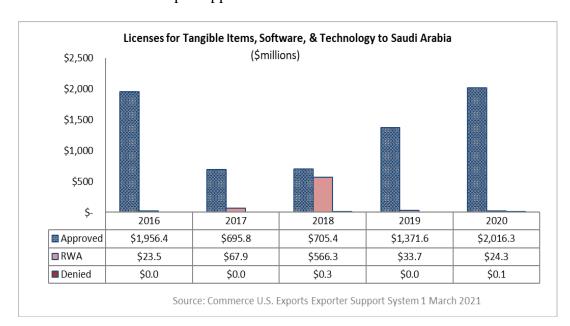
In 2020, BIS reviewed 614 export/re-export applications (not including deemed export applications) valued at \$2.0 billion for Saudi Arabia, out of a total of 38,203 applications worldwide for tangible items, software and technology valued at \$219.4 billion.

- Approved applications for Saudi Arabia totaled 561 (91.4% of the total applications) for \$2.0 billion, compared to 32,996 (86.4%) approved for all destinations valued at \$120.5 billion.



In 2020, BIS approved 2 applications (66.7% of the total applications) for Deemed Export from Saudi Arabian nationals, compared to 1,068 (87.8%) approved for all destinations.

There were no denials for Deemed Export applications for Saudi Arabian nationals.





### US Trade with Saudi Arabia License Determination Trends

	Top 1	Ten Appro	oved (with deemed) ECCNs to Saudi Arabia by Count	2016	2017	2018	2019	2020	% of World Total 2020
	#1	2B350	Chemical Manufacturing Facilities and Equip.	256	239	275	243	192	9.1%
	#2	9A610	Military Aircraft and Related Commodities	118	98	103	45	62	1.2%
۵	#3	1A004	Protective and Detection Equip.	38	56	57	50	40	7.4%
APPROVED	#4	0A606	Ground Vehicles and Related Commodities	47	60	43	18	31	3.4%
Ó	#5	6A003	Cameras	7	27	15	21	31	2.7%
Ä	#6	3A611	Military Electronics	49	62	50	23	27	1.3%
Ы	#7	5A002	Systems/Equip./Integrated Circuits for Info Sec	29	31	16	23	19	3.8%
A	#8	0A501	Firearms (except 0A502 shotguns) and related commo	0	0	0	0	19	0.4%
	#9	9A619	Military Gas Turbine Engines and Related Commoditi	17	16	21	19	18	1.7%
	#10	9B610	Test, Inspection, and Production Equip. and Relate	8	12	14	8	18	4.1%
			Source: Commerce U.S. Exports Exporter Su	ipport System 2	0 March 202	0			

Note: ECCN Descriptions have been truncated: please review Commerce Control List for Full Description

	Only One Denied (with deemed) ECCNs to Saudi Arabia by Count	2020	% of World Total 2020
#1	5D002 'Software" as follows (see List of Items Controlled)	1	7.1%
	Source: Commerce U.S. Exports Exporter Support System 20 March 2020		

Note: ECCN Descriptions have been truncated: please review Commerce Control List for Full Description



## US Exports to Saudi Arabia Summary

	Summary of U.	S. Exports to Saudi Arabia C	Calendar Year 2020	
	CY2020	CY2019	% of Total Exports	Percentage Change from previous year
Total Exports	\$11,177,130,750	\$14,486,319,977		-22.8%
Total Subject to ITAR	\$3,779,157,957	\$5,183,225,048	33.8%	-27.1%
Subject to Other Gov. Agencies	\$6,445,589	\$9,889,076	0.1%	-34.8%
	Detaile	d Summary of EAR-Control	led Exports	
AES License Type	Description	Value	Percentage of Total	Percentage Description
C30	Licenses	\$104,260,600	100.0%	
VDC	Voluntary Disclosure	\$0		
Tota	al of Licensed	\$104,260,600	0.9%	total licensed/total exports
C35	LVS	\$17,532	0.01%	
C36	GBS	\$190,080	0.1%	
C40	TMP	\$1,405,781	0.8%	
C41	RPL	\$15,882,030	8.6%	
C42	GOV	\$3,118,459	1.7%	
C44	TSU	\$49,218	0.03%	
C46	AVS	\$5,699	0.003%	
C50	ENC	\$163,723,241	88.8%	
C53	APP	\$35,605	0.02%	
		4.0	1.7%	total license exceptions/total exports
Total of I	License Exceptions	\$184,427,645	63.9%	total license exceptions/total subject to license requirement
l	to license requirement d License Exceptions)	\$288,688,245	2.6%	total subject to license requirement/total exports
C33	NLR reporting an ECCN	\$799,016,335	7.1%	NLR reporting an ECCN/ total exports
C60	NLR for .y subparagraph 600-series	\$1,897,965	0.02%	NLR for .y subparagraph 600 series/ total exports
C63	NLR for 0A501 .y subparagraph Firearms	\$39,720	0.0004%	NLR for 0A501 .y subparagraph firearms/ total exports
To	otal of NLR	\$800,954,020	7.2%	total NLR with an ECCN/ total export
Exports no	t reporting an ECCN	\$6,301,884,939	56.4%	