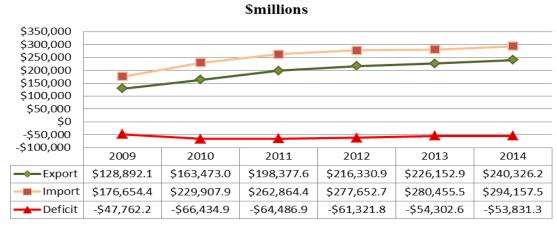
Statistical Analysis of U.S. Trade with Mexico for Calendar Year 2014

Office of Technology Evaluation

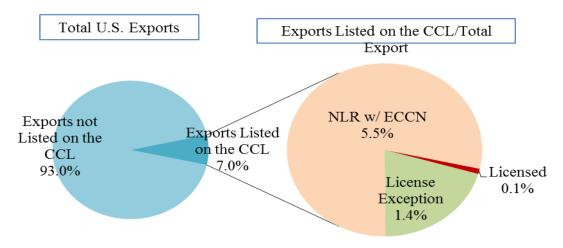
In 2014, U.S. exports to Mexico valued \$240.3 billion, a 6.3% (\$14.2 billion) increase from 2013; U.S. imports from Mexico were \$294.2 billion, a 4.9% (\$13.7 billion) increase; and the trade deficit was \$53.8 billion, a 0.9% (\$471.3 million) decrease.

U.S. Trade with Mexico 2009-2014



U.S. Census Bureau Trade Statistics, February 2015

In 2014, only \$167.3 million (0.1% of total exports to Mexico) was exported under the license authorization of the Bureau of Industry and Security (BIS).



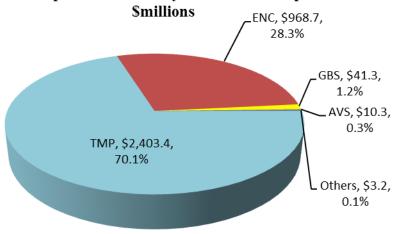
2014 U.S. Exports to Mexico on the CCL

U.S. Census Bureau Trade Statistics and Automated Export System (AES), February 2015

Note: For the purpose of this report, exports not listed on the CCL include EAR99 items and items under No license Required (NLR) designation, and exports regulated by other government agencies.

In 2014, \$3.4 billion (95.3% of total exports to Mexico) was shipped under a BIS license exception. \$2.4 billion (70.1%) included Temporary Imports, Exports and Re-exports (TMP), followed by Encryption Commodities and Software (ENC) at 28.3%.

2014 Exports to Mexico by BIS Licese Exception



Automated Export System (AES), February 2015

2014 U.S. Exports to Mexico by ECCN and BIS License Designation

Top Four Exports by ECCN to Mexico by Value – Licensed

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	ECCN	Description				
	2B001	Machine Tools and Any				
		Combination Thereof				
	1C350	Chemicals that may be used as				
		precursors for toxic chemical				
		agents				
	2B201	Machine tools, other than those				
		controlled by 2B001				
	5A002	Information Security Systems				
		Equipment				

Top Four Exports by ECCN to Mexico by Value-License Exception

ECCN	Description
5A002	Information Security Systems
	Equipment
3A001	Electronic Components and
	Specially Designed Components
9B001	Gas Turbine Blade
	Manufacturing Equipment
9A610	Military aircraft and related
	commodities

Top Four Exports by ECCNs to Mexico by Value – NLR

ECCN	Description
4A994	Computers, "electronic
	assemblies", and related equipment
5A992	Low-Level Information Security
	Systems and Equipment
9A991	Aircraft and gas turbine engines
5A991	Telecommunication Equipment

Source: Automated Export System, February 2015

Exports of Advanced Technology Products (ATP) to Mexico

In 2014, the U.S. ATP exports to Mexico valued \$36.5 billion, a 2.4% (\$843.0 million) increase from 2013; the U.S. ATP imports from Mexico were \$45.5 billion, a 4.7% (\$2.3 billion) decrease; and the trade deficit was \$9.1 billion, a 25.5% (\$3.1 billion) decrease.

U.S. ATP Trade with Mexico 2009 - 2014 Smillions



Source: U.S. Census Bureau Trade Statistics, February 2015

<u>Advanced Technology Products (ATP)</u> - Approximately 500 of some 22,000 Harmonized System commodity classification codes contain products from ten recognized high technology categories (e.g., biotechnology, aerospace).

\$36.5 billion (15.2%) of total U.S. exports to Mexico were considered ATP items. Of these, \$65.3 million (0.2%) were shipped under a BIS license).

ATP Exports to Mexico (\$millions)								
ATP Category	2009	2010	2011	2012	2013	2014	% of Total	% change from 2013
Biotechnology	405	403	319	362	470	497	1.4%	5.7%
Life Science	792	799	896	1,080	1,092	1,190	3.3%	9.0%
Opto-Electronics	788	547	651	574	561	619	1.7%	10.3%
Information & Communications	11,558	15,730	21,133	21,514	21,858	22,620	62.0%	3.5%
Electronics	4,736	7,202	6,203	5,814	6,827	6,886	18.9%	0.9%
Flexible Manufacturing	427	477	633	854	1,007	913	2.5%	-9.3%
Advanced Materials	246	278	187	203	223	285	0.8%	27.8%
Aerospace	1,648	1,588	1,820	2,761	3,487	3,357	9.2%	-3.7%
Weapons	10	9	12	12	10	10	0.0%	0.0%
Nuclear Technology	20	115	71	78	77	80	0.2%	3.9%
Grand Total	20,629	27,149	31,925	33,252	35,612	36,455		2.4%

Source: The U.S. Census Bureau Trade Statistics, February 2015

BIS Licensing of Items Destined to Mexico

Exports to Mexico are controlled under the Export Administration Regulations (EAR) for CB:1, CB:2, NP:1, NS:1, NS:2, FC:1, MT:1, RS:1, RS:2, CC:1, and CC:3 reasons.

In 2014, BIS reviewed 1,275 export/re-export applications for Mexico. Of these, 1,005 (78.8%) were approved and none were denied.

Licenses for Tangible Items, Software and Technology for Mexico by Value 2010-2014



Source: Commerce U.S. Exports Exporter Support System, February 2015

Note: Figures above do not include deemed export applications.

Licenses for Tangible Items, Software and Technology for Mexico by Value 2010-2014 Smillions



Source: Commerce U.S. Exports Exporter Support System, February 2015

BIS approved 9 deemed export applications for Mexico, compared to 978 approved worldwide.

Summore of U.S. Ev	ports to Mexico Cal	ander Veer 2014	
Summary of C.S. Ex	Value (\$million)	ATP to Total Exports	
Total Exports	\$240,326.2		
Total ATP Exports	\$36,455.0	15.2%	
•	ary of EAR-Control		
AES License Type	Value (\$million)	Percentage of Total	Percentage Description
Licenses	\$163.4	97.7%	
Special Comprehensive License (SCL)	\$3.9	2.3%	
Total of Licensed	\$167.3	0.1%	total licensed/total exports
Limited Value Shipments (LVS)	\$0.6	0.02%	
Shipments to Group B Countries (GBS)	\$41.3	1.2%	
Restriced Technology and Software (TSR) Temporary Imports, Exports, and Re-Exports (TMP)	\$0.000001	0.0000003%	
Servicing and Replacement of Parts and Equipment (RPL)	\$2,403.4 \$2.2	70.1%	
Government and International Organizations (GOV)	\$2.2 \$0.003	0.1%	
Government and International Organizations (GOV) Gift Parcels and Humanitarian Organizations (GFT)	\$0.003	0.0001%	
Technology and Software Restricted (TSU)	\$0.003	0.001%	
Aircraft and Vessels (AVS)	\$10.3	0.3%	
Encryption Commodities and Software (ENC)	\$968.7	28.3%	
Computers (APP)	\$0.1	0.003%	
	ψ0.1	1.4%	Total License Exception/Total Exports
Total of License Exceptions	\$3,426.9	95.3%	Total license exceptions/Total subject to license requirement
Total subject to license requirement (Licensed and License Exceptions)	\$3,594.2	21.4%	Total Subject to License Requirement/Total listed on the CCL
NLR Containing an ECCN	\$13,236.7	99.97%	
DY6	\$3.4	0.03%	
Total of NLR with an ECCN & .y 600-series	\$13,240.1	5.5%	Total NLR/Total exports
Total listed on the CCL		7.0%	Total listed on the CCL/Total exports
(Licensed, License Exception and NLR with an ECCN & .y 600-series)	\$16,834.3	1.0%	Total Licensed/Total Listed on CCL
ATP Licensed	\$65.3	0.2%	ATP licensed/total ATP Exports
ATP License Exceptions	\$1,055.2	2.9%	ATP license exceptions/total ATP Exports
ATP Exports subject to license requirement	\$1,120.5	94.2%	ATP license exceptions/ATP exports subject to license requirement
Source: U.S. Census Bureau, Fore	ign Trade Division and A	utomated Export System Data	•