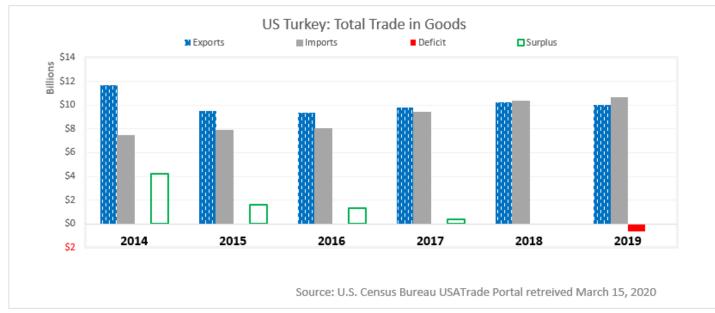
## **2019**

## I. Total U.S. Trade in goods with Turkey

In 2019, U.S. exports to Turkey totaled \$10.0 billion, a 2.1% (\$0.2 billion) decrease from 2018; U.S. imports from Turkey totaled \$10.6 billion, a 3.0% (\$0.3 billion) increase; and the trade deficit was \$0.6 billion, a 723.0% (\$0.5 billion) increase.



In 2019, <u>0.6%</u> of total <u>U.S. exports</u> were shipped to Turkey while <u>0.4%</u> of total <u>U.S. Imports</u> were delivered from Turkey during the same period. In 2019, both the level of U.S. exports to Turkey, and U.S. import from Turkey are below the prior five-year average level by value not adjusted for inflation. The U.S. trade balance with Turkey is negative.

	2015	2016	2017	2018	2019	2014-2018 Average
\$11,650.1	\$9,519.5	\$9,354.2	\$9,771.8	\$10,261.4	\$10,044.7	\$10,111.4
	-\$2,130.6	-\$165.3	\$417.5	\$489.6	-\$216.7	
	-18.3%	-1.7%	4.5%	5.0%	-2.1%	
\$7,412.9	\$7,886.3	\$8,035.1	\$9,386.7	\$10,334.2	\$10,643.6	\$8,611.0
	\$473.4	\$148.7	\$1,351.6	\$947.5	\$309.4	
	6.4%	1.9%	16.8%	10.1%	3.0%	
\$4,237.2	\$1,633.2	\$1,319.2	\$385.1	(\$72.8)	(\$598.9)	\$1,500.4
	(\$2,604.0)	(\$314.0)	(\$934.1)	(\$457.9)	(\$526.1)	
	-61.5%	-19.2%	-70.8%	-118.9%	723.0%	
	\$7,412.9  \$4,237.2 			-\$2,130.6         -\$165.3         \$417.5            -18.3%         -1.7%         4.5%           \$7,412.9         \$7,886.3         \$8,035.1         \$9,386.7            \$473.4         \$148.7         \$1,351.6            6.4%         1.9%         16.8%           \$4,237.2         \$1,633.2         \$1,319.2         \$385.1            (\$2,604.0)         (\$314.0)         (\$934.1)            -61.5%         -19.2%         -70.8%	-\$2,130.6         -\$165.3         \$417.5         \$489.6            -18.3%         -1.7%         4.5%         5.0%           \$7,412.9         \$7,886.3         \$8,035.1         \$9,386.7         \$10,334.2            \$473.4         \$148.7         \$1,351.6         \$947.5            \$6.4%         1.9%         16.8%         10.1%           \$4,237.2         \$1,633.2         \$1,319.2         \$385.1         \$72.8)            (\$2,604.0)         (\$314.0)         (\$934.1)         (\$457.9)            -61.5%         -19.2%         -70.8%         -118.9%	-\$2,130.6       -\$165.3       \$417.5       \$489.6       -\$216.7          -18.3%       -1.7%       4.5%       5.0%       -2.1%         \$7,412.9       \$7,886.3       \$8,035.1       \$9,386.7       \$10,334.2       \$10,643.6          \$473.4       \$148.7       \$1,351.6       \$947.5       \$309.4          6.4%       1.9%       16.8%       10.1%       3.0%         \$4,237.2       \$1,633.2       \$1,319.2       \$385.1       (\$72.8)       (\$598.9)          (\$2,604.0)       (\$314.0)       (\$934.1)       (\$457.9)       (\$526.1)



In 2019, of the \$10.0 billion in U.S. exports to Turkey, the top commodity sectors were Transportation Equipment (29.6%), Chemicals, Plastics, Leather products (13.3%), and Base metals (13.2%).

In 2019, of the \$10.6 billion in U.S. imports from Turkey, the top commodity sectors were Textiles and Footwear (18.3%), Machinery and Mechanical Appliances (15.3%), and Transportation Equipment (14.0%).

Imports from Turkey by Sector	Turkey Commodity Trade 2019	US exports to Turkey by Sector		
\$10,643,614,988	Total Value All Commodities	\$10,044,692,645		
9.0%	Agriculture (Chapters 01-24)	6.5%		
8.0%	Minerals (Chapters 25-27)	7.7%		
7.0%	Chemicals, Plastics, Leather (Chapters 28-43)	13.3%		
0.8%	Wood Products (Chapters 44-49)	2.9%		
18.3%	Textiles and Footwear (Chapters 50-67)	7.0%		
8.8%	Stone, Glass, & Semiprecious Metals (Chapters 68-71)	1.0%		
8.2%	Base metals (Chapters 72-83)	13.2%		
15.3%	Machinery (Chapters 84-85)	11.8%		
14.0%	Transportation (Chapters 86-89)	29.6%		
0.7%	Optical, Measuring, Medical or Other Instruments (Chapters 90-92)	3.6%		
1.2%	Arms & Ammunition (Chapter 93)	1.0%		
1.8%	Miscellaneous Manufactured Items (Chapters 94 - 96)	0.4%		
2.2%	Art & Antiques (Chapter 97)	0.0%		
4.7%	Special Items (Chapters 98-99** Imports only 99)	2.0%		
	Source: U.S. Census Bureau USATrade Portal retreived March 9, 2020			

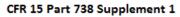


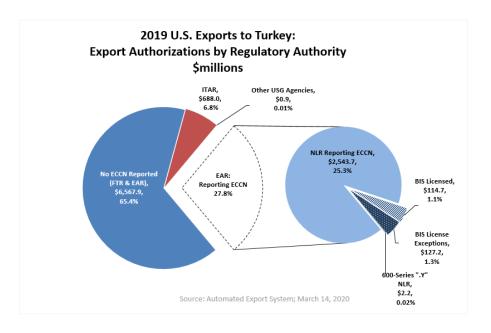
### II. U.S. Exports to Turkey subject to U.S. Government Filing Requirements

- In 2019, of the \$10.0 billion in U.S. exports to Turkey:
  - o 2.4% were subject to a BIS license requirement
    - 1.1% were exported under a BIS license; Worldwide, 0.4% were exported under a BIS license.
    - 1.3% were exported under a BIS license exception; Worldwide, 1.0% were exported under a BIS license exception.
    - 25.3% were exported under No License Required with an ECCN; Worldwide, 12.1% were exported under NLR with an ECCN reported
    - 0.02% were exported under NLR for .y 600-series items; Worldwide, 0.02% were exported under NLR for .y 600-series items.

	Turkey		
	2017	2018	2019
Department of State	\$833.4	\$582.5	\$688.0
Other USG Agencies	\$8.7	\$1.9	\$0.9
Department of Commerce	\$8,929.7	\$9,677.0	\$9,355.7
BIS Licensed	\$84.2	\$86.6	\$114.7
BIS License Exceptions	\$137.7	\$150.6	\$127.2
NLR reporting an ECCN	\$1,568.3	\$1,966.0	\$2,543.7
NLR not reporting an ECCN	\$7,137.3	\$7,471.8	\$6,567.9
600-Series ".Y" Paragraph NLR	\$2.1	\$2.0	\$2.2
Values in Millions of U.S. Dollars.	Source: Automated Export System	April 1, 2020	

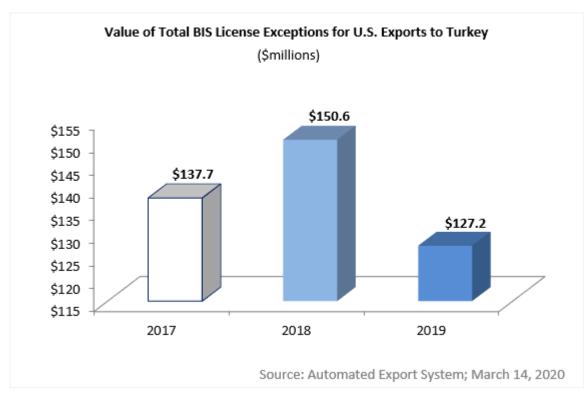
Reasons for Control	Riological		Nuclear Nonproliferation							Firearms Convention	Crime Control		Anti- Terrorism			
	CB:1	CB:2	CB:3	NP:1	NP:2	NS:1	NS:2	MT:1	RS:1	RS:2	FC:1	CC:1	CC:2	CC:3	AT:1	AT:2
Turkey	x					x		x	x							



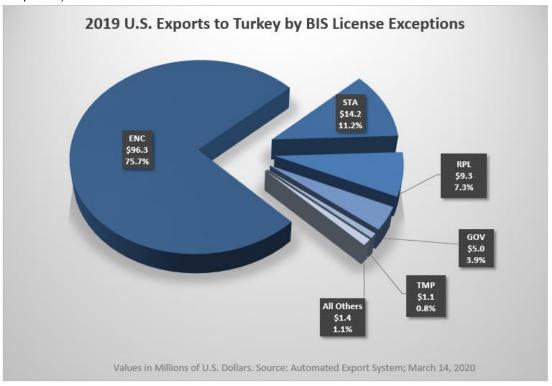


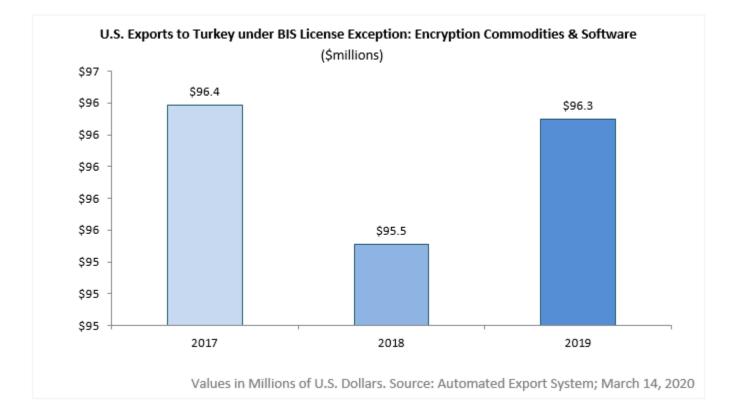


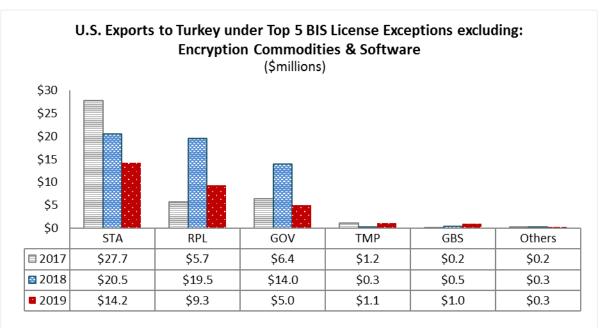
In 2019, U.S. exports to Turkey shipped under a BIS license exception totaled \$127.2 million, a 15.5% (\$23.4 million) decrease from 2018.



The top license exception Encryption commodities, Software and Technology (ENC) totaled \$96.3 million (75.7% of all license exceptions).







Values in Millions of U.S. Dollars. Source: Automated Export System; March 14, 2020



## U.S. Exports to Turkey by Top Ten Export Control Classification Numbers (ECCN)

Top Ten ECCNs by Value to Turkey (\$millions)	2019	2018	2017
#1 7A003 Inertial Navigation Systems (Gimballed/Strapdown)	\$31.9	\$1.8	\$0
#2 9A610 Military Aircraft and Related Commodities	\$25.0	\$20.5	\$15.4
#3 9A604 Commodities Related to Launch Vehicles, Missiles, Rockets, torped	oes, \$11.7	\$3.0	\$1.2
#4 9B610 Test, Inspection, and Production Equip. and Related Commodities S	pecia \$6.9	\$1.2	\$0.3
#5 9A619 Military Gas Turbine Engines and Related Commodities	\$5.9	\$10.2	\$7.8
#6 0A606 Ground Vehicles and Related Commodities	\$5.9	\$10.9	\$7.0
#7 3A611 Military Electronics	\$5.4	\$7.1	\$6.5
#8 6A003 Cameras	\$5.2	\$2.8	\$37.3
#9 6A001 Acoustic Systems, Equipment and "Components"	\$4.3	\$6.5	\$0.2
#10 5A002 Systems/Equip./Integrated Circuits for Info Sec	\$3.7	\$0	\$0.00
Source: U.S. Customs & Border Protection, Electronic Export Informati	ion Filings; March 20, 2020		
Top Ten ECCNs by Value to Turkey (\$millions)	2019	2018	2017
#1 5A002 Systems/Equip./Integrated Circuits for Info Sec	\$95.9	\$95.7	\$95.2
9A619 Military Gas Turbine Engines and Related Commodities	\$7.6	\$8.5	\$7.5
2 #3 9A610 Military Aircraft and Related Commodities	\$6.8	\$9.5	\$8.9
2 #4 3A611 Military Electronics	\$5.4	\$17.7	\$9.:
#5 7A103 Instrumentation, Navigation Equip./Systems Not	\$2.5	\$12.7	\$0.4
#6 0B604 Test, Inspection, and Production "Equip." and Related Commodities	s "Spe \$1.3	\$0.4	\$(
#7 6A003 Cameras	\$1.1	\$0.5	\$0.1
#8 0A606 Ground Vehicles and Related Commodities	\$1.0	\$0.1	\$0.0
#9 3A001 Electronic Components	\$1.0	\$0.3	\$0.3
#10 9A991 Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9	A101 \$0.7	\$2.1	\$0.3
Source: U.S. Customs & Border Protection, Electronic Export Informati	ion Filings; March 20, 2020		
Top Ten ECCNs by Value to Turkey (\$millions)	2019	2018	201
#1 EAR99 Items subject to the EAR that are not elsewhere controlled	\$2,542.3	\$2,881.6	\$2,258.9
#2 9A991 Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9	A101 \$2,337.9	\$1,767.7	\$1,372.8
#3 7A994 Other Navigation Direction Finding Equip Not Controlled under 7/	A003 \$38.5	\$41.9	\$23.
#4 8A992 Vessels, Marine Systems or Equip. not Controlled by 8A001 or 8A002	2 \$27.3	\$28.3	\$8.9
#5 5A991 Telecommunication Equip. Not Controlled by 5A001	\$23.4	\$21.7	\$10.
3 #6 5A992 Equipment not controlled by 5A002	\$15.3	\$14.4	\$20.0
#7 9A990 Diesel Engines, N.E.S., and Tractors and "Specially Designed" "Parts	" \$9.9	\$4.5	\$1.:
#8 1C992 Commercial Charges and Devices Containing Energetic Materials	\$5.6	\$6.3	\$5.9
#9 1C990 Fibrous and Filamentary Materials, Not Controlled By 1C010 Or 1C2	10, f \$5.5	\$6.9	\$4.7
#10 3A001 Electronic Components	\$5.4	\$5.0	\$1.7
Source: U.S. Customs & Border Protection, Electronic Export Informati	ion Filings; March 20, 2020		

Note: ECCN Descriptions have been truncated: please review Commerce Control List for Full Description

# Section II: Non-Published data U.S. Exports to Turkey ECCN Trends



## U.S. Exports to Turkey by Top Ten Export Control Classification Numbers (ECCN)

	Тор Т	en ECCNs to Turkey by Shipment Count	2019	2018	2017
	#1	9A610 Military Aircraft and Related Commodities	783	808	763
	#2	9A619 Military Gas Turbine Engines and Related Commodities	268	303	338
Δ	#3	7A003 Inertial Navigation Systems (Gimballed/Strapdown)	175	15	0
SE	#4	9A604 Commodities Related to Launch Vehicles, Missiles, Rockets, torpedoes,	144	50	29
Z	#5	0A606 Ground Vehicles and Related Commodities	122	128	128
Ο	#6	3A611 Military Electronics	98	186	219
	#7	9B610 Test, Inspection, and Production Equip. and Related Commodities Specia	40	46	12
	#8	3A001 Electronic Components	33	66	52
	#9	9B619 Test, Inspection, and Production Equip. and Related Commodities Specia	25	61	55
	#10	9E610 Technology Required for the Development, Production Operation, Install	17	9	8
		Source: U.S. Customs & Border Protection, Electronic Export Information Filings; March 20,	2020		
	Тор Т	en ECCNs to Turkey by Shipment Count	2019	2018	2017
	#1	5A002 Systems/Equip./Integrated Circuits for Info Sec	1,357	1,777	1,679
S	#2	9A619 Military Gas Turbine Engines and Related Commodities	444	376	501
Z	#3	9A610 Military Aircraft and Related Commodities	300	300	250
12	#4	7A103 Instrumentation, Navigation Equip./Systems Not	88	74	16
Γd	#5	3A611 Military Electronics	63	136	155
	#6	0A606 Ground Vehicles and Related Commodities	50	15	13
×	#7	9A991 Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9A101	47	41	18
	#8	9B610 Test, Inspection, and Production Equip. and Related Commodities Specia	39	9	13
	#9	3A001 Electronic Components	19	18	15
	#10	EAR99 Items subject to the EAR that are not elsewhere controlled	16	26	41
		Source: U.S. Customs & Border Protection, Electronic Export Information Filings; March 20,	2020		
	Тор Т	en ECCNs to Turkey by Shipment Count	2019	2018	2017
	#1	EAR99 Items subject to the EAR that are not elsewhere controlled	54,137	51,082	45,581
Ы	#2	9A991 Aircraft N.E.S. and Gas Turbine Engines not Controlled by 9A001 or 9A101	42,005	31,745	13,188
Ŭ	#3	7A994 Other Navigation Direction Finding Equip Not Controlled under 7A003	2,096	1,620	711
	#4	5A991 Telecommunication Equip. Not Controlled by 5A001	800	828	702
it	#5	5A992 Equipment not controlled by 5A002	521	860	816
3	#6	3A991 Electronic Devices and "Components" not controlled by 3A001	208	299	342
2	#7	4A994 Computers Not Controlled By 4A001 or 4A003	187	174	274
Ζ	#8	3A999 Specific Processing Equip., N.E.S.	162	183	217
	#9	3A992 General Purpose Electronic Equip. Note Controlled by 3A002	136	168	153
	#10	8A992 Vessels, Marine Systems or Equip. not Controlled by 8A001 or 8A002	134	110	91

Source: U.S. Customs & Border Protection, Electronic Export Information Filings; March 20, 2020

Note: ECCN Descriptions have been truncated: please review Commerce Control List for Full Description

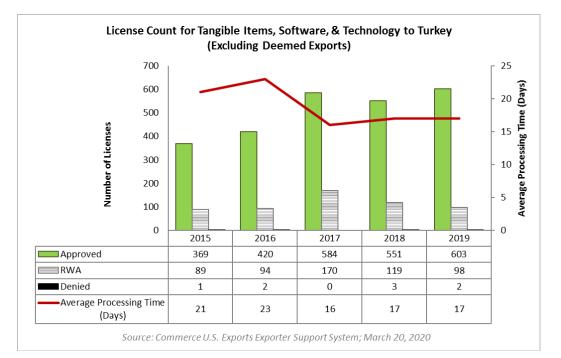


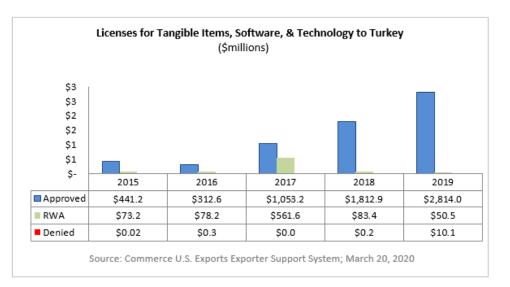
## III. BIS Licensing to Turkey

In 2019, BIS reviewed 703 export/re-export applications (not including deemed export applications) valued at \$2.9 billion for Turkey, out of a total of 32,993 applications worldwide for tangible items, software and technology valued at \$158.8 billion.

- Approved applications for Turkey totaled 603 (85.8% of the total applications) valued at \$2.8 billion, compared to 28,223 (85.5%) approved for all destinations valued at \$123.0 billion.

In 2019, BIS did not receive deemed export applications from Turkey nationals, out of 1,320 applications worldwide for deemed exports.







# **BIS License Determination Trends for Turkey**

o Ten	Approve	d (with deemed) ECCNs to Turkey by Count	2015	2016	2017	2018	2019	% of ¥orld Total 2019
#1	9A610	Military Aircraft and Related Commodities	110	118	154	172	244	4.8%
<b>#</b> 2	3A611	Military Electronics	57	93	134	73	61	2.7%
∎3	0A606	Ground Vehicles and Related Commodities	19	19	40	31	55	6.8%
#4	9E610	Technology Required for the Development, Productio	20	13	29	43	54	4.1%
#5	3A001	Electronic Components	22	43	55	61	34	3.1%
#6	6A003	Cameras	9	9	16	22	29	2.8%
<b>#</b> 7	9A619	Military Gas Turbine Engines and Related Commoditi	22	19	13	22	27	2.4%
<b>#</b> 8	9E619	Technology for Commodities controlled by 9A619,	26	13	14	18	18	4.2%
<b>#</b> 9	7A003	Inertial Navigation Systems (Gimballed/Strapdown)	0	1	0	14	17	8.9%
#10	9B610	Test, Inspection, and Production Equip. and Relate	9	4	9	10	14	3.9%
	#1 #2 #3 #4 #5 #6 #7 #8 #9	<ul> <li>#1</li> <li>9A610</li> <li>#2</li> <li>3A611</li> <li>#3</li> <li>0A606</li> <li>#4</li> <li>9E610</li> <li>#5</li> <li>3A001</li> <li>#6</li> <li>6A003</li> <li>#7</li> <li>9A619</li> <li>#8</li> <li>9E619</li> <li>#9</li> <li>7A003</li> </ul>	*2       3A611       Military Electronics         *3       0A606       Ground Vehicles and Related Commodities         *4       9E610       Technology Required for the Development, Productio         *5       3A001       Electronic Components         *6       6A003       Cameras         *7       9A619       Military Gas Turbine Engines and Related Commoditi         *8       9E619       Technology for Commodities controlled by 9A619,         *9       7A003       Inertial Navigation Systems (Gimballed/Strapdown)	19A610Military Aircraft and Related Commodities11023A611Military Electronics5730A606Ground Vehicles and Related Commodities1949E610Technology Required for the Development, Productio2053A001Electronic Components2266A003Cameras9979A619Military Gas Turbine Engines and Related Commoditi2289E619Technology for Commodities controlled by 9A619,2697A003Inertial Navigation Systems (Gimballed/Strapdown)0	19A610Military Aircraft and Related Commodities11011823A611Military Electronics579330A606Ground Vehicles and Related Commodities1919249E610Technology Required for the Development, Productio2013353A001Electronic Components224366A003Cameras99379A619Military Gas Turbine Engines and Related Commoditi2219389E619Technology for Commodities controlled by 9A619,2613397A003Inertial Navigation Systems (Gimballed/Strapdown)01	19A610Military Aircraft and Related Commodities11011815423A611Military Electronics579313430A606Ground Vehicles and Related Commodities19194049E610Technology Required for the Development, Productio20132953A001Electronic Components22435566A003Cameras991679A619Military Gas Turbine Engines and Related Commoditi22191389E619Technology for Commodities controlled by 9A619,26131497A003Inertial Navigation Systems (Gimballed/Strapdown)010	1         9A610         Military Aircraft and Related Commodities         110         118         154         172           22         3A611         Military Electronics         57         93         134         73           33         0A606         Ground Vehicles and Related Commodities         19         19         40         31           34         9E610         Technology Required for the Development, Productio         20         13         29         43           35         3A001         Electronic Components         22         43         55         61           36         6A003         Cameras         9         9         16         22           37         9A619         Military Gas Turbine Engines and Related Commoditi         22         19         13         22           38         9E619         Technology for Commodities controlled by 9A619,         26         13         14         18           39         7A003         Inertial Navigation Systems (Gimballed/Strapdown)         0         1         0         14	*1       9A610       Military Aircraft and Related Commodities       110       118       154       172       244         *2       3A611       Military Electronics       57       93       134       73       61         *3       0A606       Ground Vehicles and Related Commodities       19       19       40       31       55         *4       9E610       Technology Required for the Development, Productio       20       13       29       43       54         *5       3A001       Electronic Components       22       43       55       61       34         *6       6A003       Cameras       9       9       16       22       29         *7       9A619       Military Gas Turbine Engines and Related Commoditi       22       19       13       22       27         *8       9E619       Technology for Commodities controlled by 9A619,       26       13       14       18       18         *9       7A003       Inertial Navigation Systems (Gimballed/Strapdown)       0       1       0       14       17

Note: ECCN Descriptions have been truncated: please review Commerce Control List for Full Description

		Six Denied (with deemed) ECCNs to Turkey by Count	2019	% of World Total 2019			
	#1	5A002 Systems/Equip./Integrated Circuits for Info Sec	1	16.7%			
ਹੁ	#2	5A991 Telecommunication Equip. Not Controlled by 5A001	1	33.3%			
Denied	#3	5A992 Equipment not controlled by 5A002	1	25.0%			
e	#4	9A610 Military Aircraft and Related Commodities	1	4.8%			
Δ	#5	9B610 Test, Inspection, and Production Equip. and Related Commodities Specia	1	33.3%			
	#6	9D610 Software for Commodities Controlled by 9A610, 9B610, 9C610.	1	100.0%			
	Source: Commerce U.S. Exports Exporter Support System; March 20, 2020						

Note: ECCN Descriptions have been truncated: please review Commerce Control List for Full Description



Г

# Summary

	Summa	ry of U.S. Exports to Turkey (	Lalendar Year 2019	
	CY2019	CY2018	% of Total Exports	Percentage Change from previous year
Total Exports	\$10,044,692,645	\$10,261,410,014		-2.19
Subject to ITAR	\$688,020,694	\$582,516,996	6.8%	18.19
Subject to Other Gov.	\$936,887	\$1,865,643	0.01%	-49.89
Agencies		ailed Summary of EAR-Con	trollad Exports	
AES License Type	Description	Value	Percentage of Total	Percentage Description
C30	Licenses	\$114,602,286	100.0%	
VDC	Voluntary Disclosure	\$0	0.0%	
Tota	l of Licensed	\$114,602,286	1.1%	Total BIS Licensed Exports/ Total Exports
C35	LVS	\$26,433	0.02%	
C36	GBS	\$1,020,479	0.8%	
C40	тмр	\$1,055,811	0.8%	
C41	RPL	\$9,274,684	7.3%	
C42	GOV	\$4,989,777	3.9%	
C44	TSU	\$53 <i>,</i> 865	0.04%	
C45	BAG	\$26 <i>,</i> 860	0.02%	
C46	AVS	\$235,181	0.2%	
C50	ENC	\$96,297,561	75.7%	
C53	APP	\$3,983	0.003%	
C59	STA	\$14,222,246	11.2%	
Total of L	icense Exceptions	\$127,206,880 -	1.3%	Total License Exceptions/ Total Exports
		÷127,200,000	52.6%	Total BIS License Exceptions/ Total Subject to BIS License Requirement
	o license requirement d License Exceptions)	\$241,809,166	2.4%	Total Subject to BIS License Requirement/ Total Exports
C33	NLR with an ECCN	\$2,543,711,435	25.3%	NLR with an ECCN/ Total Exports
C60	NLR for .y subparagraph 600-series	\$2,239,299	0.02%	NLR Dot Y subparagraph 600-series/ Total Exports
Тс	tal of NLR	\$2,545,950,734	25.3%	Total NLR/ Total Exports
Exports not	reporting an ECCN	\$6,567,975,164	65.4%	Exports not reporting an ECCN/ Total Exports

10