

Trade Outreach Branch



Automated Commercial Environment (ACE) Advanced Export Reports

Trade Outreach Branch

Agenda

- Overview of ACE Export Reports
 - Benefits & Access
 - Standard Reports (AES-201, AES-202, AES-203)
- Demonstration of:
 - Accessing Export Reports
 - Running Standard Reports
 - Creating an Ad Hoc Report
 - Modifying Report Queries and Filters
 - Scheduling a Recurring Report
- Training Resources

Overview of ACE Export Reports

- **Benefits**

- Reports are **FREE** and data is available for 5 years plus current year
- Schedule recurring reports with customizable features
 - Late File Indicator
 - Manage License Activity

- **Access**

Company vetted by U.S. Census Bureau

1. Request EIN Reports Authorization
2. Certification of Authority (COA) – exportreports@census.gov
3. Additional Verification

Overview of ACE Export Reports

- **Standard Reports**

- AES-201 Filer Transactions Report

- These are reports requested by the filer and show all export transactions where the filers' company is listed as the filing party.

- AES-202 USPPI Transactions Report

- These are reports requested by the USPPI and show all export transactions filed on behalf of the USPPI.

- AES-203 USPPI Agent Filed Routed Transactions Report

- These reports show all routed transactions filed on behalf of the USPPI.

Overview of ACE Export Reports

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Shipment Status	
Filing Option Type	EEI Filing Date	Export Date	USPPI ID Number	USPPI Contact Name
USPPI Company Name	Filer Name	Ultimate Consignee Company Name		
Ultimate Consignee Type Code	Forwarding Agent Company Name	Conveyance Name		
Port of Export Code	HTS/Schedule B Number	HTS/Schedule B Description	Quantity 1	
Unit of Measure Code (Quantity 1)	Unit of Measure Code (Quantity 2)	Quantity 2		
Export License Number	License Value	Commodity Line Value	Commodity Line Number	

Data Elements for AES-201 & AES-202 Reports



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Overview of ACE Export Reports

U.S. State of Origin	ITN	Export Date	Filer Name	Foreign Trade Zone ID	USPPI Company Name
USPPI Address Line 1	USPPI Address Line 2	USPPI City	USPPI State	USPPI Zip Code	USPPI ID Number
Origin of Goods D/F Indicator	Commodity Description	HTS/Schedule B Number	Quantity 1	Commodity Line Value	
Quantity 2	Export Control Classification Number				

Data Elements for AES-203 Report



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How to access ACE Export Reports





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Accessing ACE Export Reports



ace secure data portal U.S. Customs and Border Protection

<https://ace.cbp.dhs.gov>



NOTICE TO ALL USERS: READ NOW
 You are about to access a Department of Homeland Security computer system. This computer system and data therein are property of the U.S. Government and provided for official U.S. Government information and use. There is no expectation of privacy when you use this computer system. The use of a password or any other security measure does not establish an expectation of privacy. By using this system, you consent to the terms set forth in this notice. You may not process classified national security information on this computer system. Access to this system is restricted to authorized users only. Unauthorized access, use, or modification of this system or of data contained herein, or in transit to/from this system, may constitute a violation of section 1030 of title 18 of the U.S. Code and other criminal laws. Anyone who accesses a Federal computer system without authorization or exceeds access authority, or obtains, alters, damages, destroys, or discloses information, or prevents authorized use of information on the computer system, may be subject to penalties, fines or imprisonment. This computer system and any related equipment is subject to monitoring for administrative oversight, law enforcement, criminal investigative purposes, inquiries into alleged wrongdoing or misuse, and to ensure proper performance of applicable security features and procedures. DHS may conduct monitoring activities without further notice.

NOTICE TO ALL USERS: READ NOW
 By logging in to the ACE Portal you agree to be bound by the language set forth in the [Terms and Conditions](#) document, published on May 16, 2007, last updated on July 7, 2008.

It is mandatory that all ACE users maintain a current email address within their ACE user profile.



Login Information

Enter your ACE UserID and Password to log in:

UserID:

Password:

[Forgot Your Password?](#)

If you need assistance with the portal, please contact the CBP Technology Support Center at 1-866-530-4172 for trade and PGA users, or 1-800-927-8729 for CBP personnel.

Please note: After some time of inactivity, the system will log you off automatically and ask you to log in again.



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Accessing ACE Export Reports

ace secure data portal U.S. Customs and Border Protection Welcome,

Home | **Accounts** | Entry Summary | References | Tools

Phone Directory ? [] Update my profile

Search On: Search For: [] Search

QuickLinks ? []

Quick Browse: [] Go

Reminder
Thursday, April 20, 2017
Please enter your reminder text.

ACE News
News

March 10, 2017 - ATTENTION ALL ACE PORTAL USERS: ACE Portal Password Rule Changes. Due to Department of Protection (CBP) Security Policy changes, effective 3/10/2017 all Automated Commercial Environment (ACE) Secu minimum of 12-characters. As of 12:00 P.M. EST on 3/10/2017, the 12-character password requirement will be e expires or when you manually change your password. For more information about the ACE Portal Password rule d Services (CSMS) # 17-000133.

ACE Portal Home Page

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Accessing ACE Export Reports

ace secure data portal U.S. Customs and Border P

Home | **Accounts** | Entry Summary

Task Selector ? []

Select Account Type

View: [] GO

Select Account Type

- Broker
- Carrier
- Cartman
- Consignee
- Driver/Crew
- Exporter
- Facility Operator
- Filer
- Importer
- Lighterman
- Protest Filer
- Shipper
- Surety

View Top Account ? []

Please select a valid acc

Broker

Search

Sort by: [--Select--] [] Go

Accounts []

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Accessing ACE Export Reports

The screenshot displays the 'ace secure data portal' for the U.S. Customs and Border Protection. The navigation bar includes 'Home', 'Inbox', 'Accounts', 'Entry Summary', and 'References'. The 'Accounts' tab is active. On the left, the 'Task Selector' shows 'View: Exporter' and a 'GO' button. Below it, the 'Select Task' dropdown menu is open, with 'Reports' selected. The 'Account Selector List' section includes an 'Account List' and a 'Search' field. At the bottom left, there are 'View Settings' with radio buttons for 'Acct Name' and 'EIN'. On the right, the 'Launch Reports and Quickview Tool' section contains the text: 'Click the launch button to access ACE Report' and 'In addition, you may print and/or download'. A 'Launch Reports' button is visible, with a grey arrow pointing to it.

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Advanced ACE Export Reports Demonstration

The slide features a central graphic of a computer monitor displaying a globe icon, with a mouse connected to its side. The background is a light gradient with a subtle globe pattern at the bottom.

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Running Standard Reports

ace secure data portal

Home Documents

ACE REPORTS

Search Workspaces:

Available Workspaces	Info
CBP	
Exports	
PGA	
Trade	
Exporter	
Training	
Training	

ACE Reports Home Page

Running Standard Reports

ace secure data portal

Home Documents Loading...

Filer USPPI

Navigation List

- Reports
 - AES-201 Filer Transactions
 - AES-202 USPPI Transactions
 - AES-203 USPPI Agent-Filed Routed Transactions

Filer

USPPI

Running Standard Reports

The screenshot shows a web application interface for running reports. A 'Prompts' dialog box is displayed in the foreground, containing a 'Prompts Summary' section with the following items checked:

- * Run Report As: **Filer**
- Export Date (Begin):
- Export Date (End):
- Filing Date (Begin):
- Filing Date (End):
- Filer ID Number (no hyphen):
- License Number:

The background shows the 'AES-201 Filer Transactions' report page with a navigation pane on the left. An arrow points to the 'AES-201 Filer Transactions' item in the navigation pane.

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Running Standard Reports

Selection options for standard report

The 'Prompts Summary' dialog box shows the following selection options:

- * Run Report As: **Filer**
- Export Date (Begin):
- Export Date (End):
- Filing Date (Begin):
- Filing Date (End):
- Filer ID Number (no hyphen):
- License Number:

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Running Standard Reports

Entering a Date Range

Prompts

Prompts Summary

- Run Report As: **Filer**
- Export Date (Begin): **2/1/2017 12:00:00 AM**
- Export Date (End): **2/28/2017 12:00:00 AM**
- Filing Date (Begin): **2/3/2017 12:00:00 AM**
- Filing Date (End): **2/4/2017 12:00:00 AM**
- Filer ID Number (no hyphen):
- License Number:

Filing Date (End): (optional)

2/4/2017 12:00:00 AM

February 2017

S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

Today

* Required prompts

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Running Standard Reports

AES-201
Filer Transactions

Electronic Export Information Confidential un

Report Parameters:

Export Dates Between: 02/01/2017 to 02/28/2017	Filing Dates Between: 02/03/2017 to 02/04/2017	Filer ID Number: ALL
License Number: ALL	Report ran as: Filer	

ITN	Country of Ultimate Destination Code	Shipment Reference Number	Filing Option Type	EEI Filing Date	Export Date	Shipment Status
X2017000000000	GB	A8859EH	2-Pre-departure	02/03/2017	02/04/2017	EXPORTED
X2017000000000	JP	3400SEI	2-Pre-departure	02/03/2017	02/03/2017	EXPORTED
X2017000000000	NL	54167784	2-Pre-departure	02/03/2017	02/03/2017	EXPORTED
X2017000000000	GB	61016861721	2-Pre-departure	02/03/2017	02/04/2017	EXPORTED
X2017000000000	HK	18096004500	2-Pre-departure	02/03/2017	02/03/2017	EXPORTED

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Creating Ad Hoc Reports

ACE REPORTS Role: PGA | Agency: Census Bureau

Search Workspaces:

Available Workspaces	Info
CBP	
Exports	
PGA	
PGA	
Trade	
Exporter	
Training	
Training	

Updates

11/06/2016 - New ACE Reports Catalog now available on the ACE Reports Training Resources page
11/03/2016 - Updated ACE Reports User Guide now available on the ACE Reports Training Resources page

Tips

[Create Ad Hoc Report](#)

[View ACE Reports Training Resources](#)

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Creating Ad Hoc Reports

ACE REPORTS Role: PGA | Agency: Census Bureau

Search Workspaces:

Available Workspaces
CBP
Exports
PGA
PGA
Trade
Exporter
Training
Training

Create Ad Hoc Report

Universe:

Report Name:

Report Description:

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Creating Ad Hoc Reports

Create Ad Hoc Report

Universe:

Select a Universe ▾

- PGA Entry Summary
- PGA Message Set - Cargo
- PGA Message Set - Entry Summary
- Trade Export
- Training

Create Adhoc Close

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Creating Ad Hoc Reports

Create Ad Hoc Report

Universe:

Trade Export ▾

Report Name:

License Activity

Report Description

This report will aid in managing license activity.

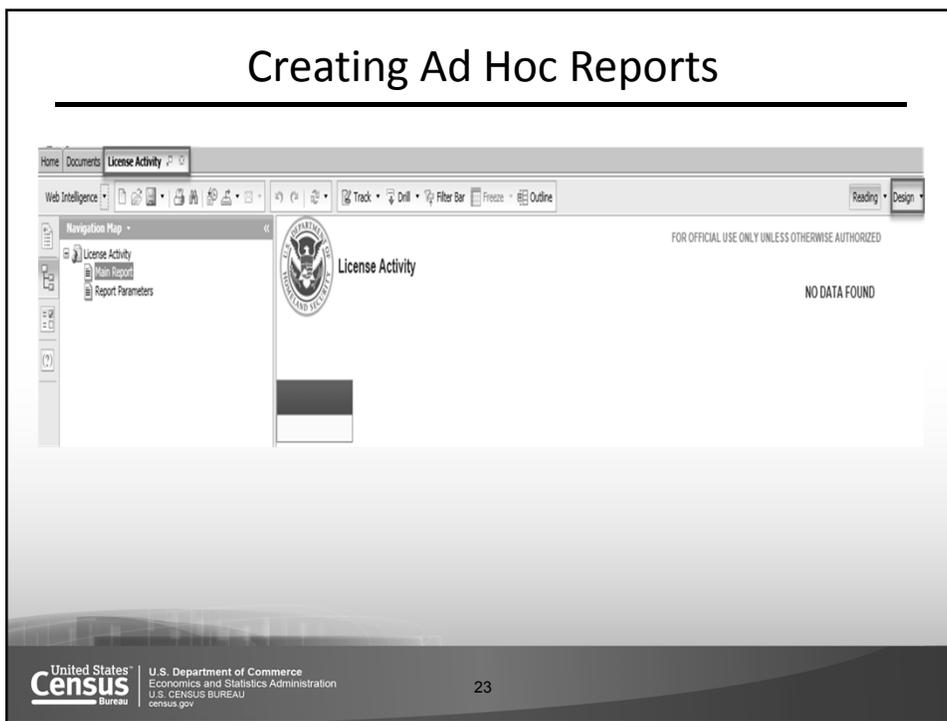
Create Adhoc Close

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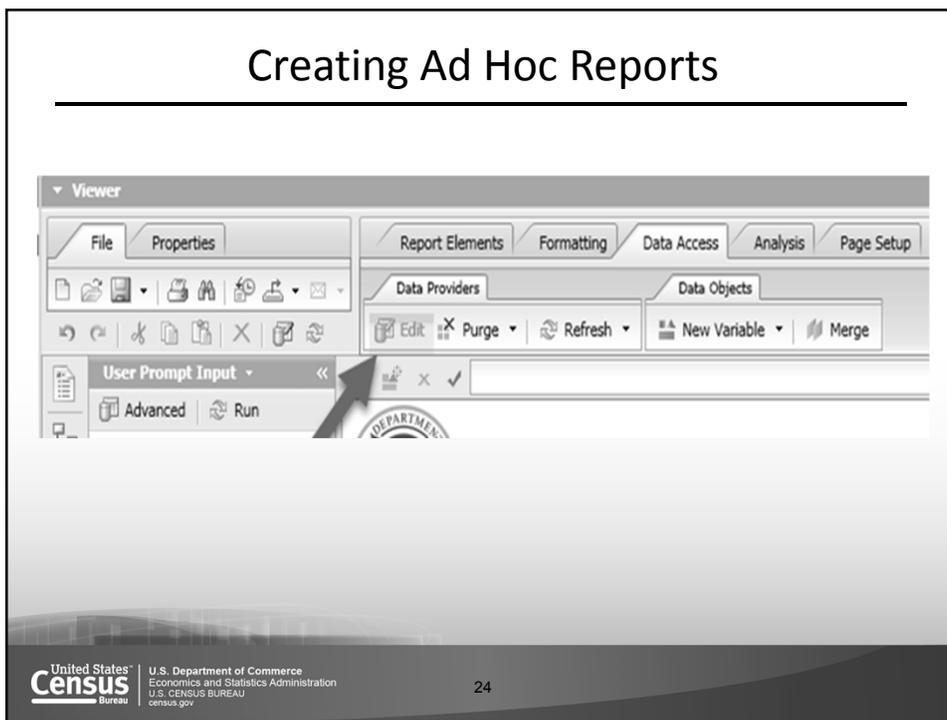
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Creating Ad Hoc Reports



Creating Ad Hoc Reports



Modifying Report Queries & Filters

The screenshot shows the 'Query Panel' interface. On the left is the 'Universe outline' pane with a search bar and a tree view containing 'Trade Export', 'EEI', and 'Date Objects'. The 'Result Objects' pane on the right contains a single object, 'Port of Export Code'. Below it is the 'Query Filters' section with a descriptive text: 'To filter the query, select predefined filters or objects in the Universe pane and add them here by clicking the arrow or using drag-and-drop. Select Filter to specify the values you want returned to reports or select Prompt to define a message so users can select values of their choice.' Below that is the 'Data Preview' section with a 'Refresh' button and a text input field labeled 'Type a text to filter the values'. The footer includes the 'United States Census Bureau' logo and 'U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov' along with the page number '25'.

Modifying Report Queries & Filters

This screenshot is identical to the one above, showing the 'Query Panel' interface. The 'Result Objects' pane contains 'Port of Export Code'. A mouse cursor is positioned over this object, indicating an interaction. The 'Query Filters' and 'Data Preview' sections are also visible, with the same text and layout as in the previous image. The footer contains the 'United States Census Bureau' logo, 'U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov', and the page number '26'.

Modifying Report Queries & Filters

The screenshot displays the 'Query Panel' interface. On the left is the 'Universe outline' with a tree view under 'Trade Export' containing various fields like 'Carrier SCAC/IATA', 'Conveyance Name', and 'Export Date'. The 'Result Objects' section on the right contains a grid of fields: 'Export Date', 'HTS/Schedule B Number', 'Shipment Value', 'Country of Ultimate Destination Code', 'Ultimate Consignee Country', 'Ultimate Consignee Type', 'Export Control Classification Number', 'License Type Code', 'Export License Number', 'License Value', and 'Commodity Description'. Below this is the 'Query Filters' section with a text box for instructions and a 'Data Preview' area with a 'Refresh' button.

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Modifying Report Queries & Filters

The screenshot shows a report interface. On the left is a 'Navigation Map' with a tree view containing 'License Activity', 'Main Report', and 'Report Parameters'. The main area is titled 'License Activity' and features the U.S. Department of Commerce seal. Below the title is a horizontal bar. The interface includes a 'FOR OFFICIAL USE ONLY UNLESS OTHERWISE A' notice and navigation arrows at the bottom right.

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Scheduling Reports

The screenshot shows the 'License Activity' report interface. A 'Save As' dialog box is open, displaying a list of reports. The table in the dialog is as follows:

Favorites Folder	Title	Last Run Time
~WebIntelligence		
AdhocTemp	Temp folder automatically created for adhoc report	
	AES-202 USPP1 Non-Routed Transactions _ COPY	
	This report provides detailed information for all no	
	AES-202 USPP1 Non-Routed Transactions 2 copy	
	This report provides detailed information for all no	
	AES-202 USPP1 Non-Routed Transactions copy 3	

The 'File Name' field contains 'License Activity' and the 'Save As Type' is set to 'Web Intelligence'. The 'Save' button is highlighted.

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Scheduling Reports

The screenshot shows the 'License Activity' report interface. A context menu is open over the 'License Activity' report entry in the table. The table is as follows:

Title	Type
~WebIntelligence	Folder
AdhocTemp	Folder
AES-202 USPP1 Non-Routed Transactions _ COPY	Web Intelligence
AES-202 USPP1 Non-Routed Transactions 2 copy	Web Intelligence
AES-202 USPP1 Non-Routed Transactions copy 3	Web Intelligence
AES-202 USPP1 Non-Routed Transactionscopy 4	Web Intelligence
License Activity	Web Intelligence

The context menu for 'License Activity' includes the following options: View, Properties, Modify, Schedule (highlighted), Mobile Properties, History, Categories, Document Link, New, Organize, Send, and Details.

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Scheduling Reports

Schedule

- Instance Title
- Recurrence**
- Prompts
- Formats
- Caching
- Events
- Scheduling Server Group
- Destinations

Recurrence

Run object: **Now**

Object will run every week on the following days.

- Monday Friday
- Tuesday Saturday
- Wednesday Sunday
- Thursday

Start Date/Time: 04 22 PM 10/10/2017

End Date/Time: 04 22 PM 10/10/2027

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Scheduling Reports

Schedule

- Instance Title
- Recurrence**
- Prompts
- Formats
- Caching
- Events
- Scheduling Server Group
- Destinations

Recurrence

Run object: **Weekly**

Object will run every week on the following days.

- Monday Friday
- Tuesday Saturday
- Wednesday Sunday
- Thursday

Start Date/Time: 04 26 PM 10/10/2017

End Date/Time: 04 26 PM 10/10/2027

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Scheduling Reports

History -- License Activity

View | Organize | Send | More Actions



Instance Time	Title	Status	Created By
Oct 10, 2017 4:46 PM	License Activity	Running	[REDACTED]

Training Resources

Training Resources

Foreign Trade www.census.gov/foreign-trade

[Main](#) | [About](#) | [Data](#) | [Outreach](#) | [AES](#) | [Regulations](#) | [Reference](#) | [Definitions](#) | [Schedule B](#) | [FAQs](#)

FOREIGN TRADE is the official source for U.S. export and import statistics and responsible for issuing regulations governing the reporting of all export shipments from the United States. If you're searching for import or export statistics, information on export regulations, commodity classifications, or a host of other trade related topics, this is the place to get the information you need.

Important Links

- Global Reach Blog
- Newsletters
- ACE AESDirect
- DropBox
- Guide to Foreign Trade
- Foreign Trade Products
- Download Subscription
- USA Trade Online

Related Sites

- Business and Industry
- Briefing Room
- North American Industry Classification System (NAICS)

Economic Indicator Database

News

- **The U.S. International Trade in Goods and Services Deficit Decreased in May 2017**
The nation's international trade deficit in goods and services decreased to \$46.5 billion in May from \$47.6 billion in April (revised), as exports increased and imports decreased. (July 6, 2017)
- **The Advance International Trade in Goods Deficit Decreased in May 2017**
The nation's international advance trade in goods deficit decreased to \$65.9 billion in May from \$67.1 billion in April as exports increased and imports decreased. (June 28, 2017)
- **Monthly Trade Statistics Added to the Census API**
Monthly International Trade data, back to January 2013, are now available in the Census Application Programming Interface (API). New monthly trade data will be added every month. (June 5, 2017)
- **Profile of U.S. Importing and Exporting Companies, 2014-2015**
The Department of Commerce released the report, A Profile of U.S. Importing and Exporting Companies, 2014-2015. It provides information on identified companies and their known import or export value. (April 4, 2017)
- **The 2015 Manufacturing and International Trade Report (MITR)**
The Manufacturing and International Trade Report (MITR) is an annual report from the U.S. Census Bureau, which provides a comprehensive comparison between detailed manufacturing product class data and associated import and export data. The 2015 MITR combines statistics from 2015 Annual Survey of Manufactures and official U.S. export and import merchandise trade statistics. (February 27, 2017)
- **Updates to the U.S. World Population Clock Web Tool**
The U.S. Census Bureau's popular U.S. and World Population Clock web tool includes features and information for over 220 countries. In addition to featuring the ten most populous countries, already available in the clock, it now includes country profiles with trade and population statistics, such as total population, population per square mile and goods exported from and imported to the United States. Additional features include interactive graphics on population projections and top exported goods by U.S. State or Territory. (September 3, 2015)
- **Imports and Exports by Related Parties, 2014**
The Department of Commerce released the report, U.S. Goods Trade: Imports & Exports by Related-Parties 2014. Related-party trade accounted for 42.3 percent (\$1,667.3 billion) of total goods trade (\$3,937.4 billion). Related-party total goods trade is based on consumption imports and total exports. (May 5, 2015)
- **Updated U.S. Merchandise Trade Statistics: A Quality Profile**
The U.S. Census Bureau announced the release of the updated U.S. Merchandise Trade Statistics: A Quality Profile. The Census Bureau strives to provide accurate, high quality statistics to meet the needs of our various data users. However, to use the information

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Training Resources

- **Archived Webinars**
 - Advanced ACE Export Reports
 - Roadmap to a Successful Voluntary Self-Disclosure
 - ACE AESDirect Demonstration (English & Spanish)
 - AES Response Messages with a Focus on Fatal Errors
 - Export Classification (English & Spanish)

<http://www.census.gov/foreign-trade/outreach/index.html>

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Training Resources

www.census.gov/foreign-trade

Foreign Trade

Main About Data Outreach **AES** Regulations Reference Definitions Schedule B FAQs

Important Links

- Global Reach Blog
- Newsletters
- ACE AESDirect
- DropBox
- Guide to Foreign Trade
- Foreign Trade Products
- Download Subscription
- USA Trade Online

Related Sites

- Business and Industry
- Briefing Room
- North American Industry Classification System (NAICS)

[Economic Indicator Database](#)

Automated Export System (AES)

ACE

- ACE AESDirect - Resources
- ACE Export Reports

AES

- What is the AES?
- Who may participate in AES?
- How to get started using AES

Electronic Export Information (EEI)

- Overview of the EEI
- US Principal Party in Interest (USPPI)
- US Authorized Agent
- Filing Methods
- Service Center
- Software Developer
- List of Service Centers and Software Vendors
- Letter of Intent (LOI)

AES Reports and Broadcasts

- Reports and Notices
- Notices
- Broadcasts

Outreach and Education

- Export Compliance Training Conferences

Resources

- International Trade Data Systems (ITDS)
- AES Commodity Classification Files
- Newsletters
- AES Best Practices
- Foreign Trade Regulations (FTR) Quick Guide
- List of Data Elements Collected in AES
- Parameter Change Request Form

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International Trade

Main About Data Outreach **AES** Regulations Reference Definitions Schedule B FAQs

Important Links

- Global Reach Blog
- Newsletters
- ACE AESDirect
- DropBox
- Guide to Foreign Trade
- Foreign Trade Products
- Download Subscription
- USA Trade Online

Related Sites

- Business and Industry
- Briefing Room
- North American Industry Classification System (NAICS)

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ACE Export Reports by EIN

Sections

- What are ACE Export Reports by EIN?
- ACE Export Report Flowchart
- How to Request ACE Export Reports by Employee Identification Number(EIN)?
- ACE Portal Educational Videos
- After You Submit Your Request
- Account types:
 - Trade Account Owner (TAO)
 - Current ACE Import Account Holder
 - New User

What are ACE Export Reports by EIN?

The Automated Commercial Environment (ACE) Export Reports are transactional export data by Employer ID Number (EIN) from the Automated Export System (AES) and are now accessible via the ACE Secure Data Portal. These reports serve as a replacement to the export data we previously provided to the filer and/or U.S. Principal Party in Interest (USPPI) per request. The information contained in these reports continues to be confidential transactional export data from the AES and should not be disclosed for nonofficial purposes per the Foreign Trade Regulations, Section 30.60

ACE Export Report Flowchart

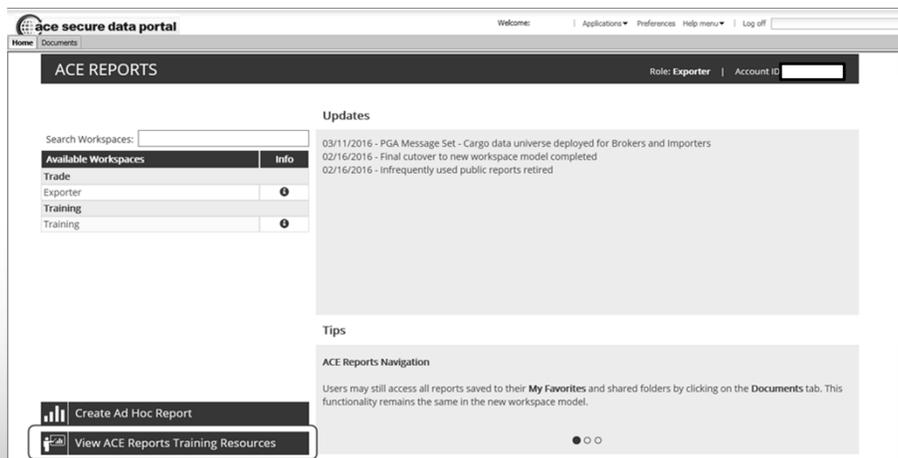
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Training Resources

- Webinar, Conference Call or Personal Visit
- Personal Visits – Companies must cover expenses for travel
- Complete a Training Request Form
 - Must give 30 days notice for training request
- For requests, please contact:
 - Wendy Peebles
Lead Outreach Coordinator
301-763-3540 or wendy.d.peebles@census.gov

Training Resources



The screenshot shows the ACE secure data portal interface. At the top, there is a navigation bar with "Home" and "Documents" tabs, and a user profile section showing "Role: Exporter" and "Account ID". The main content area is titled "ACE REPORTS" and includes a search bar for workspaces. Below the search bar is a table of available workspaces:

Available Workspaces	Info
Trade	
Exporter	
Training	
Training	

To the right of the table is an "Updates" section with the following text:

03/11/2016 - PGA Message Set - Cargo data universe deployed for Brokers and Importers
 02/16/2016 - Final cutover to new workspace model completed
 02/16/2016 - Infrequently used public reports retired

Below the updates is a "Tips" section titled "ACE Reports Navigation" with the text: "Users may still access all reports saved to their My Favorites and shared folders by clicking on the Documents tab. This functionality remains the same in the new workspace model."

At the bottom of the main content area, there are two buttons: "Create Ad Hoc Report" and "View ACE Reports Training Resources".

Training Resources

ACE REPORTS - TRAINING RESOURCES
Role: PC

<https://www.cbp.gov/trade/ace/reports-training-and-user-guides#>

Reference Materials

- ACE Reports Data Dictionary
- ACE Reports Catalog
- Updates & Tips
- ACE Reports User Guide

Training Content

- Quick Training Videos

Quick Training Videos

This section contains short instructional videos that provide information on how to get started with ACE Reports.

Available video content:

- ACE Reports Video 1 - Accessing the Application - Caption File
- ACE Reports Video 2 - Setting Default Preferences - Caption File
- ACE Reports Video 3 - Navigating the Home Landing Page - Caption File
- ACE Reports Video 4 - Navigating the Workspace Module - Caption File
- ACE Reports Video 5 - Running a Standard Report - Caption File
- ACE Reports Video 6 - Saving and Exporting a Report - Caption File
- ACE Reports Video 7 - Modifying the Query of a Report - Caption File
- ACE Reports Video 8 - Modifying the Display of a Report - Caption File
- ACE Reports Video 9 - Modify Query Filters - Caption File
- ACE Reports Video 10 - Creating an Ad Hoc Report - Caption File
- ACE Reports Video 11 - Scheduling a Recurring Report - Caption File


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Contact Information

- General questions about the vetting process, export reports access and outreach activities
 - Trade Outreach Branch
1-800-549-0595; option 5
exportreports@census.gov
- Technical questions about ACE Accounts and Reports
 - CBP ACE Service Desk
1-866-530-4172; option 1, then option 2
ACE.Support@cbp.dhs.gov


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